

BlueCross BlueShield of Montana

Applicant Name: Social Security Number (SSN): Member ID (if applies):

# Sign Up for a 2024 BlueCare Dental<sup>™</sup> Plan for You and Your Family.

Internal Use Only	



If you are working with an independent, authorized Blue Cross and Blue Shield of Montana (BCBSMT) agent, be sure to include your agent's information on the final page.

# Help us process your Application more quickly.

If applying during Open Enrollment, leave Page 3 blank except for SSN. Page 3 is only for a Special Enrollment Period (SEP). Check bcbsmt.com/sep to see if you qualify for an SEP before filling out this Application.

#### **BE SURE TO:**

- Answer **all** guestions that apply to you and any dependents.
- Complete the application for the Primary Applicant and all **current and new** dependents, when adding dependents to an existing policy.
  - If you need more applicant sections, please download and add the Application overflow page to add more dependents. See bcbsmt.com/more-dependents.
- Include name and SSN at the top of all 16 pages. Submit all 16 pages, even pages you don't use. Fax to 800-279-7419.
- Include the **first month's payment**, or complete the payment details on page 12.
- Include details for how you want to make monthly payments.
- Sign the Application everywhere a signature is required (pages 12, 14 and 16).
- Print all answers in **black ink**. Pencil will not be accepted.
- Cross out **any answer you wish to change** and add your initials by the new answer. Do not use correction fluid or tape.

To receive language or communication assistance free of charge, call 855-710-6984.

## What do you want to do?

Become a NEW BCBSMT member.

- **CHANGE** my 2024 BCBSMT dental plan.
- **ADD** a dependent to my current BCBSMT dental plan.

Blue Cross and Blue Shield of Montana, a Division of Health Care Service Corporation, a Mutual Legal Reserve Company, an Independent Licensee of the Blue Cross and Blue Shield Association

## How may we contact you?

SSN:\_\_\_\_\_

If you want to get information from us electronically, we **must** have your email address. **By listing an email address, you agree we may send your policy information electronically.** This electronic delivery will continue through any policy renewals or changes.

You can go back to paper delivery at any time with no penalty. To make or change your choices once you are a member, you may:

• Go digital. Update your preferences and contact information at **account.bcbsmt.com/upp/**.

#### OR

• Call Customer Service at the number listed on your member ID card.

Your documents can be viewed or printed using your computer or mobile device. The website may be accessed with most versions of Chrome, Firefox, Microsoft Edge or Safari.

## Signing up outside Open Enrollment?

Applicant Name:

SSN: \_\_\_\_

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**NOTE:** If you are signing up during Open Enrollment, enter your name and SSN above, then skip to the next page.

#### DO YOU QUALIFY FOR SPECIAL ENROLLMENT?

You may sign up for coverage during a Special Enrollment Period (SEP). An SEP is a chance to sign up outside Open Enrollment.

- You must apply within 60 days before or after the qualifying life event, depending on which event you claim.
- Check more than one event if more than one happened to you.
- You must give us approved proof of a qualifying life event with this Application.
- BCBSMT will review this proof to confirm that you qualify for an SEP.
- Without proof, we cannot process your form or sign you up for a dental plan.
- Once your policy has been issued, your SEP cannot be re-used to apply for a different plan.

Please contact your independent, authorized agent or call BCBSMT at **844-525-6188** for examples of proof we can accept. Details about documents you need to provide are at **bcbsmt.com/sep**.

<ul> <li>1. My dependent(s) and/or I lost Minimum Essential Coverage:         <ul> <li>a. For reasons beyond my control (not including reasons like failure to pay my full premium or any disregard on my part for the plan's rules) as of this date.<sup>1</sup></li> <li>b. Because I turned age 26 or the policyholder became eligible for Medicare.<sup>1,2</sup></li> <li>c. Because the policyholder died as of this date.<sup>3</sup></li> <li>d. Because I lost my job, I lost hours, my employer stopped making payments, or my COBRA benefits ended as of this date.<sup>1</sup></li> <li>e. Because someone on my plan was legally separated or divorced as of this date.<sup>1</sup></li> <li>f. Because my plan stopped covering people in my situation as of this date.<sup>1</sup></li> </ul> </li> </ul>	Date(s) of <b>Event(s)</b> a b c d f.
□ <b>2.</b> Because I got married on this date. <sup>3</sup>	Date of <b>Event</b>
<b>3.</b> Because I had a baby, adopted a child, had a child placed with me for adoption, took in a foster child or was ordered to cover a dependent through a court order as of this date. <sup>3</sup>	Date of <b>Event</b>
□ 4. Because there was a mistake when I signed up for my last dental plan, or I have shown proof that my previous dental plan or issuer broke its contract with me as of this date. <sup>3</sup>	Date of <b>Event</b>
<b>5.</b> Because someone on my plan had a change in income and lost advance payment of premium tax credit, cost-sharing reductions, or Medicaid, or my last non-Marketplace plan broke government rules as of this date. <sup>1</sup>	Date of <b>Event</b>
<b>6.</b> Because I got new dental plan options when I moved on this date. <sup>1</sup>	Date of <b>Event</b>
$\Box$ 7. Because my current policy ends on a date other than December 31, which is this date. <sup>1</sup>	Date of <b>Event</b>
<ul> <li>8. Because my employer offered to help with the cost of coverage either through an Individual Coverage Health Reimbursement Arrangement (ICHRA) or a Qualified Small Employer Health Reimbursement Arrangement (QSEHRA). Select one: ICHRA QSEHRA</li> <li>a. My employer is newly offering participation in an ICHRA or QSEHRA as of this date.<sup>1</sup></li> <li>b. I am a new employee and my employer is offering participation in an ICHRA or QSEHRA as of this date.<sup>1</sup></li> <li>9. Because of an allowed reason I do not see on this list that happened on this date.</li> </ul>	Date of <b>Event</b> <ul> <li>a</li> <li>b</li> </ul> Date of <b>Event</b>
(Please work with your agent or contact our sales center at <b>844-525-6188</b> .) <sup>1</sup>	

<sup>1</sup> You must apply within 60 days before or after the qualifying life event.

<sup>2</sup> A dependent covered under a parent's Marketplace plan has until December 31 of the year they reached age 26 to apply. <sup>3</sup> You must apply within 60 days after the qualifying life event.

A	11 4	N I
ADD	licant	Name:

SSN:

(PLEASE ANSWER FOR **EVERY** PERSON TO BE COVERED.)

PRIMARY APPLICANT <sup>1</sup> (Who should b	be listed	first on th	e denta	l plan?	')			
First Name, Middle Initial, Last Name			Social Se	ecurity l	Number		Sex M F	Date of Birth
Do you prefer to speak a language other tha	n English?				te a langı	uage o	other	than English?
☑    If YES, what language?		Y N IFYES	5, what lar	nguage? .				
Home Address	City			State	ZIP		Coun	ty
Mailing Address (e.g., P.O. BOX)		City			,	State	e	ZIP
What is the best phone number to reach yo By providing your mobile phone number on this from BCBSMT, including from third-party vendor provide additional information about health plar account.bcbsmt.com/upp/. Standard mobile p Messages will be recurring. Frequency will vary.	Application rs or provide n products, ohone and/o	ers directly co benefits and p or text messa	ntracted l programs ge charge	by BCBSI . You ma s may ap	MT, to ans y also set oply from <u>y</u>	ational wer qu your p your w	uestic prefere	messages ons and ences at
Email Address <sup>2,3</sup>								
OPTIONAL: If you are Hispanic/Latino, do you	identify as	any of the fo	llowing?	(check a	ll that ap	ply)		
Mexican Mexican American Chie	cano 🗌	Puerto Rican	🗌 Cu	ıban	🗌 Other			
OPTIONAL: Are you or do you identify as an	y of the fo	llowing? (che	eck all th	at apply	()			
<ul> <li>□ White</li> <li>□ Black or African American</li> <li>□ Filipino</li> <li>□ Japanese</li> <li>□ Guamanian or Chamorro</li> <li>□ Samoan</li> </ul>	Uietnam	n Indian or Al ese	ther <u>A</u> siar	n 🗆	] Asian Ind ] Native H	0.1.0.1.1		Chinese

 <sup>&</sup>lt;sup>1</sup> If you are adding one or more dependents to your existing policy, please complete the Application for ALL dependents AND the Primary Applicant.
 <sup>2</sup> Age 18 and older for mail, phone and email.
 <sup>3</sup> You must provide your email address if you want to get information electronically or if you want to pay with electronic funds

transfer (EFT).

Ann	licant	Name:
ADD	licant	iname:

SSN:\_\_

(PLEASE ANSWER FOR **EVERY** PERSON TO BE COVERED.)

SPOUSE OR DEPENDENT CHILD <sup>1,2</sup> (Who	else do you wa	nt your plan	to cover?)		
First Name, Middle Initial, Last Name	Relationship	Social Securi	ty Number	Sex M F	Date of Birth
Do you prefer to speak a language other than	English? 🗹 🔃 If	′ES, what langua	ge?		
Mailing Address <sup>3</sup> (IF DIFFERENT)	City			State	ZIP
What is the best phone number to reach you? <sup>3</sup>				🗌 Mobile	e 🗌 Landline
By providing your mobile phone number on this Ap from BCBSMT, including from third-party vendors o provide additional information about health plan pr <b>account.bcbsmt.com/upp/</b> . Standard mobile pho Messages will be recurring. Frequency will vary. Cor	r providers directly oducts, benefits an ne and/or text mess	contracted by B0 d programs. You sage charges ma	BSMT, to answe may also set yo y apply from you	er questic our prefere	ons and ences at
Email Address <sup>3,4</sup>					
If a dependent (other than spouse) is 26 or olde	r, does dependent	have a medica	l disability? 🛛	N	
If YES, a Disabled Dependent Authorization Form is	s required. You can f	ind the form at <b>I</b>	pcbsmt.com/d	isabled-	dependents.
OPTIONAL: If you are Hispanic/Latino, do you ide	entify as any of the	following? (che	ck all that appl	y)	
Mexican Mexican American Chican			🗌 Other		
OPTIONAL: Are you or do you identify as any o	f the following? (c	heck all that a	oply)		
White       Black or African American       Image: Constraint of Chamoro Cham	American Indian or Vietnamese Other Pacific Island	Other Asian	<ul><li>☐ Asian India</li><li>☐ Native Haw</li></ul>		Chinese

<sup>1</sup> If you are adding one or more dependents to your existing policy, please complete the Application for ALL dependents AND the Primary Applicant.

<sup>2</sup> Non-spouse dependents can be up to age 26 unless medically disabled and continuing BCBSMT coverage.

<sup>3</sup> Age 18 and older for mail, phone and email.

Applicant Name:

SSN:\_\_\_\_\_

(**DEPENDENTS**<sup>1,2</sup>, continued)

First Name, Middle Initial, Last Name	Relationship	Social Security Nur		Date of Birth
			MF	
Do you prefer to speak a language other thar	<b>1 English?</b> 🗹 🔃 If	YES, what language?		
Mailing Address <sup>3</sup> (IF DIFFERENT)	City		State	ZIP
What is the best phone number to reach you	<b>?</b> <sup>3</sup>		🗌 Mobi	le 🗌 Landline
By providing your mobile phone number on this A	polication you agree	to receive outemated in		
By providing your mobile phone number on this A from BCBSMT, including from third-party vendors				
provide additional information about health plan				
account.bcbsmt.com/upp/. Standard mobile ph				
Messages will be recurring. Frequency will vary. Co				
Email Address <sup>3,4</sup>		· ·		
If a dependent (other than spouse) is 26 or old	lor doos donondon	t have a modical disabi		
	-		2	
If YES, a Disabled Dependent Authorization Form	•			dependents.
OPTIONAL: If you are Hispanic/Latino, do you io	dentify as any of the	e following? (check all t	nat apply)	
🗆 Mexican 🛛 Mexican American 🔹 Chica	no 🗌 Puerto Ric	an 🗌 Cuban 🗌	Other	
OPTIONAL: Are you or do you identify as any	of the following? (	check all that apply)		
□ White □ Black or African American □	American Indian o			
		- Alaska Native 🛛 🗌 As	ian Indian 🛛 🗌	Chinese
☐ Filipino ☐ Japanese ☐ Korean ☐	_		ian Indian 🛛 🖂 Itive Hawaiian	Chinese

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Applicant Name:

SSN:\_\_\_\_\_

(**DEPENDENTS**<sup>1,2</sup>, continued)

First Name, Middle Initial, Last Name	Relationship	Social Security Nur		Date of Birth
			MF	
Do you prefer to speak a language other thar	<b>1 English?</b> 🗹 🔃 If	YES, what language?		
Mailing Address <sup>3</sup> (IF DIFFERENT)	City		State	ZIP
What is the best phone number to reach you	<b>?</b> <sup>3</sup>		🗌 Mobi	le 🗌 Landline
By providing your mobile phone number on this A	polication you agree	to receive outemated in		
By providing your mobile phone number on this A from BCBSMT, including from third-party vendors				
provide additional information about health plan				
account.bcbsmt.com/upp/. Standard mobile ph				
Messages will be recurring. Frequency will vary. Co				
Email Address <sup>3,4</sup>		· ·		
If a dependent (other than spouse) is 26 or old	lor doos donondon	t have a modical disabi		
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If YES, a Disabled Dependent Authorization Form	•			dependents.
OPTIONAL: If you are Hispanic/Latino, do you io	dentify as any of the	e following? (check all t	nat apply)	
🗆 Mexican 🛛 Mexican American 🔹 Chica	no 🗌 Puerto Ric	an 🗌 Cuban 🗌	Other	
OPTIONAL: Are you or do you identify as any	of the following? (	check all that apply)		
□ White □ Black or African American □	American Indian o			
		- Alaska Native 🛛 🗌 As	ian Indian 🛛 🗌	Chinese
☐ Filipino ☐ Japanese ☐ Korean ☐	_		ian Indian 🛛 🖂 Itive Hawaiian	Chinese

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Applicant Name:

SSN:\_\_\_\_\_

(**DEPENDENTS**<sup>1,2</sup>, continued)

First Name, Middle Initial, Last Name	Relationship	Social Security	Number Sex	
Do you prefer to speak a language other than l	English? 🛛 🕅 If Y	ES, what language	)	_
Mailing Address <sup>3</sup> (IF DIFFERENT)	City		State	ZIP
What is the best phone number to reach you? <sup>3</sup>				
			Mob	oile 🗌 Landline
provide additional information about health plan pr account.bcbsmt.com/upp/. Standard mobile pho Messages will be recurring. Frequency will vary. Con Email Address <sup>3,4</sup>	ne and/or text mess	age charges may a	pply from your wirele	
If a dependent (other than spouse) is 26 or olde	r, does dependent	have a medical d	sability? 🛛 🛛	
If YES, a Disabled Dependent Authorization Form is	s required. You can fi	ind the form at <b>bcl</b>	osmt.com/disabled	l-dependents.
OPTIONAL: If you are Hispanic/Latino, do you ide	entify as any of the	following? (check	all that apply)	
🗆 Mexican 🗌 Mexican American 🗌 Chican	o 🛛 🗌 Puerto Rica	n 🗌 Cuban	□ Other	
OPTIONAL: Are you or do you identify as any o	f the following? (cl	heck all that app	y)	
White     Black or African American       Filipino     Japanese       Korean	American Indian or A	Alaska Native	Asian Indian	Chinese

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<sup>2</sup> Non-spouse dependents can be up to age 26 unless medically disabled and continuing BCBSMT coverage.

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Applicant Name:

SSN:\_\_\_\_\_

(**DEPENDENTS**<sup>1,2</sup>, continued)

First Name, Middle Initial, Last Name	Relationship	Social Security Number	Sex	Date of Birth
			MF	
			I	
Do you prefer to speak a language other than l	English? 🛛 🛛 If Yi	ES, what language?		
Mailing Address <sup>3</sup> (IF DIFFERENT)	City		State	ZIP
What is the best phone number to reach you? <sup>3</sup>			1	1
			🗌 Mobile	e 🗌 Landline
By providing your mobile phone number on this Ap	plication, you agree t	o receive automated, informat	ional text	messages
from BCBSMT, including from third-party vendors o	r providers directly c	ontracted by BCBSMT, to answ	ver questic	ons and
provide additional information about health plan pr				
account.bcbsmt.com/upp/. Standard mobile pho			our wireles	s provider.
Messages will be recurring. Frequency will vary. Cor	isent is not a conditio	on of purchase of enrollment.		
Email Address <sup>3,4</sup>				
If a dependent (other than spouse) is 26 or olde	r, does dependent l	have a medical disability? 🛽	Y N	
If YES, a Disabled Dependent Authorization Form is	s required. You can fi	nd the form at <b>bcbsmt.com/</b>	disabled-	dependents.
OPTIONAL: If you are Hispanic/Latino, do you ide				
Mexican Mexican American Chican				
OPTIONAL: Are you or do you identify as any o	f the following? (ch	neck all that apply)		
□ White □ Black or African American □	American Indian or A	Alaska Native 🛛 Asian Indi	an 🗌	Chinese
☐ Filipino ☐ Japanese ☐ Korean ☐		Other Asian 🛛 Native Ha	-	2
	Other Pacific Islande			

<sup>1</sup> If you are adding one or more dependents to your existing policy, please complete the Application for ALL dependents AND the Primary Applicant.

<sup>2</sup> Non-spouse dependents can be up to age 26 unless medically disabled and continuing BCBSMT coverage.

<sup>3</sup> Age 18 and older for mail, phone and email.

Applicant Name:

SSN:\_\_\_\_\_

(**DEPENDENTS**<sup>1,2</sup>, continued)

First Name, Middle Initial, Last Name	Relationship	Social Security Nur		Date of Birth
			MF	
Do you prefer to speak a language other thar	<b>1 English?</b> 🗹 🔃 If	YES, what language?		
Mailing Address <sup>3</sup> (IF DIFFERENT)	City		State	ZIP
What is the best phone number to reach you	<b>?</b> <sup>3</sup>		🗌 Mobi	le 🗌 Landline
By providing your mobile phone number on this A	polication you agree	to receive automated in		
By providing your mobile phone number on this A from BCBSMT, including from third-party vendors				
provide additional information about health plan				
account.bcbsmt.com/upp/. Standard mobile ph				
Messages will be recurring. Frequency will vary. Co				
Email Address <sup>3,4</sup>		· ·		
If a dependent (other than spouse) is 26 or old	lor doos donondon	t have a modical disabi		
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If YES, a Disabled Dependent Authorization Form	•			dependents.
OPTIONAL: If you are Hispanic/Latino, do you io	dentify as any of the	e following? (check all t	nat apply)	
🗆 Mexican 🛛 Mexican American 🔹 Chica	no 🗌 Puerto Ric	an 🗌 Cuban 🗌	Other	
OPTIONAL: Are you or do you identify as any	of the following? (	check all that apply)		
□ White □ Black or African American □	American Indian o			
		- Alaska Native 🛛 🗌 As	ian Indian 🛛 🗌	Chinese
☐ Filipino ☐ Japanese ☐ Korean ☐	_		ian Indian 🛛 🖂 Itive Hawaiian	Chinese

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<sup>3</sup> Age 18 and older for mail, phone and email.

# Choose your dental plan.

Applicant Name: \_\_\_\_

SSN:\_\_\_\_\_



#### NOTE:

The dental selection on this Application will apply to all applicants. If you already have BCBSMT dental coverage, whatever you select here will REPLACE that current dental coverage.

#### Please SELECT ONLY ONE OF THE TWO OPTIONS:

**OPTION 1** You can sign up for BlueCare Dental, our Full Dental QHP. This covers adults **AND** children.

	INDIVIDUAL DEDUCTIBLE
BlueCare Dental 1A	\$25
BlueCare Dental 1B	\$50
BlueCare Dental 1C	\$50

#### OR

#### **OPTION 2**

You can sign up for BlueCare Dental 4 Kids<sup>™</sup>, our Limited Dental QHP. This covers dental services for **CHILDREN ONLY**.

#### BlueCare Dental 4 Kids<sup>1</sup> (Covers CHILDREN ONLY)

BlueCare Dental 4 Kids 1A

BlueCare Dental 4 Kids 1B

<sup>1</sup> Up to age 19. Dependents 19 to 26 are considered adults for dental coverage.

INDIVIDUAL

DEDUCTIBLE

\$25 \$50

# Tell us how you will make your payments.

Applicant Name: \_\_\_\_

SSN:\_\_\_\_\_



#### Please be sure to read the important billing rules on the next page.

- Your plan may be canceled if you don't make a payment.
- Email address is required for electronic funds transfer (EFT).

FIRST PAYMENT		
You may make your <b>first payment</b> by EFT, check or money		
EFT (First payment will be taken from your account imme	ediately.) 🗌 Check <sup>1</sup>	(enclosed)
MONTHLY PAYMENTS		
You may make your <b>monthly payments</b> by electronic functions Select your choice:	ds transfer (Auto Bill Pay	), or we can send you a bill by email or mail.
EFT (Auto Bill Pay) Bill by email <sup>2</sup> Bill by mail		
PREMIUM PAYMENT INFORMATION (if paying		
Please check one        Checking account       Savings account	Name(s) on account i	f other than the Applicant <sup>1</sup>
Bank routing number (please verify)	Account numbe	er (please verify)
Email address (REQUIRED) <sup>2</sup>		
AGREEMENT		
I confirm I want BCBSMT and/or its designee to take out mo named above. Funds will be taken out on the last business usual business day (any M-F) of the month is a holiday or ot day. Withdrawals may be in the form of checks, share drafts institution named here to honor the same payments from r	day of the month before her nonbanking day, fur s or electronic debit enti	e the next month of coverage. If the last nds will be taken out on the next business
I have read and accept this agreement		
Account owner's signature	Date	Relationship to Applicant
<ul> <li><sup>1</sup> TIP: Write the name of the Primary Applicant in the memo/ account owner. NOTE: Use of a business account may require</li> <li><sup>2</sup> You must provide your email address if you want to get information.</li> </ul>	re proof of compliance w	ith Third Party Payment Rules on page 13.



#### NOTE:

Do not cancel any current coverage you may have until your Application is approved and your new plan is effective. Your first month's payment is due when you sign up. If you are signing up for a new plan, **your coverage will not be in effect until we receive your first payment.** 

SSN:\_

#### **ELECTRONIC FUNDS TRANSFER (EFT) BILLING RULES (email address required)**

## If you allow EFT, you understand and agree that BCBSMT and/or the company BCBSMT chooses to process payments may take monthly payments from your checking or savings account in accordance with the terms below:

- Future payments are due on the last day of the month before the month of coverage.
- Payment will be made as you choose on the previous page.
- Your bank or credit union will process these payments.
- If the payment date falls on a non-business day or a holiday, the payment will be taken on the next business day.
- Please make sure you have enough money in your account when you submit this Application. If a payment is denied for non-sufficient funds (NSF), BCBSMT may try to process the charge again at any time in the next 30 days. BCBSMT will not pay you back for any fees your bank or credit union charges you for not having enough money in your account.
- Both the bank or credit union and BCBSMT reserve the right to end this payment program or your participation in it if payment is denied for NSF. This means payments would not be made automatically anymore. Coverage may stop (claims would not be paid) if you do not pay your monthly bill.
- To change the bank or credit union these payments are paid from, you will need to give at least 10 days' notice to BCBSMT by telephone before a scheduled payment date.

#### THIRD PARTY PAYMENT RULES

### BCBSMT follows the premium payment process established by the Affordable Care Act in accordance with all federal requirements.

- **1.** BCBSMT accepts premium payments from the following third-party entities on behalf of enrollees:
  - a. A Ryan White HIV/AIDS Program under title XXVI of the Public Health Service Act;
  - **b.** An Indian tribe, tribal organization or urban Indian organization; and
  - **c.** A local, state, or federal government program, including a grantee directed by a government program to make payments on its behalf.
- 2. BCBSMT may accept premium payments on behalf of enrollees from private, not-for-profit foundations, if the payments are:
  - a. For the entire coverage period of the enrollee's policy;
  - **b.** Based solely on the financial status of the enrollees;
  - c. Regardless of the coverage the enrollee chooses; and
  - d. Regardless of the enrollee's health status.
- 3. BCBSMT may accept premium payments on behalf of enrollees from a Trust, Power of Attorney or Legal Guardian.
- **4.** BCBSMT will not construe payments from an employer as impermissible third-party payments, provided such payments do not create an Employee Retirement Income Security Act (ERISA) group dental plan and either:
  - **a.** The employer facilitates premium payment collection through payroll deduction or a similar method for the employee, and the employer is not paying any part of the premium either directly or through reimbursement; or
  - **b.** The employee is participating in an Individual Coverage Health Reimbursement Arrangement (ICHRA) or a Qualified Small Employer Health Reimbursement Arrangement (QSEHRA) offered by their employer in place of group dental insurance.
- **5.** BCBSMT will accept payments on behalf of an enrollee directly from an employer engaged in an ICHRA or QSEHRA, or a thirdparty payment coordination service, when such payments are made using allowable payment methods.

## Tell us about other coverage.

Applicant Name: \_

SSN:\_\_\_

OTHER MEDICAL, DENTAL OR VISION COVERAGE YOU OR YOUR DEPENDENT(S) MAY HAVE			
<ul> <li>Does any person applying for coverage current</li> <li>BCBSMT coverage?</li> <li>Coverage with any other insurance company</li> <li>Coverage under a tax-supported or governm</li> <li>If yes, please provide details below:</li> </ul>	?	e last 60 days:	Y N
Applicant Name	Name on Other Policy (if different)	Member/Group ID (recommended)	
Applicant Name	Name on Other Policy (if different)	Member/Group ID (recommended)	

## Proxy statement (OPTIONAL)

By purchasing a BCBSMT dental plan, I become a member of Health Care Service Corporation, a Mutual Legal Reserve Company (HCSC). By signing this Application, I ask the Board of Directors of HCSC to act on my behalf at all meetings of members of HCSC. I understand that:

- This permission will apply to any company that replaces HCSC.
- The Board of Directors may appoint someone to vote for me.

The annual meeting of members is scheduled to take place each year in the corporate headquarters (300 E. Randolph St., Chicago, IL 60601) on the last Tuesday of October at 12:30 p.m. Special meetings of members may be called if needed. Notice of any special meeting will be given within 30 to 60 days before the meeting.

My assignment of my member vote to the Board of Directors will be in effect:

- Until or if I cancel it in writing at least 20 days before any meeting of members, or
- Unless I attend and vote in person at any meeting of members

Primary Applicant's (your) proxy signature: NOTE: Whether you sign for proxy or not, you must sign on page 16 to complete this Application.	Date
Print your name as you signed it:	

#### Applicant Name:

SSN:\_\_\_

#### BY COMPLETING AND SIGNING THIS FORM, I UNDERSTAND AND AGREE TO THE FOLLOWING:

- This Application is not coverage. Coverage will not begin until (1) the effective date of the policy and (2) the first month's payment is made.<sup>1</sup>
- If I use an agent, they cannot accept risks or change BCBSMT policies or rules.
- If an agent was helping me to purchase an individual or family health or dental plan, BCBSMT may pay the agent a commission and/or other payment. If I want more detail about any payment to the agent, I should ask the agent.
- If any person knowingly submits a false claim for payment of a loss or benefit or falsely misstates an important fact on this Application, coverage may be rescinded. This includes false claims or facts about me or any of my dependents. Rescission cancels the coverage back to the first day it became effective. I will be given at least 30 days' written notice before my coverage or that of my dependents is rescinded.
- My monthly premium will be calculated using factors approved by the state's department of insurance and other applicable state and federal laws and regulations. Rates are calculated based on age and geographic rating factors. These factors are also used to calculate premiums for any dependents covered on my policy.
- I authorize any of the following people or organizations to share my health information with BCBSMT or their authorized representative:
  - o Health professionals, hospitals, or clinics
  - o Other health or health-related facilities
  - o Government agencies

Please read and

sign on next page.

- o Pharmacy benefit managers, clearinghouses, or retail stores
- o Any other persons or firms required by law
- > This information may include:
  - o Copies of records about advice, care or treatment that were given to me and/or my dependents
  - o Information about the prescription and use of drugs or alcohol
  - o Information about mental illness
- > BCBSMT may review and research its own records for information.
- > BCBSMT will share collected information only as needed with medical entities to help manage my care.
- > Information shared with my authorization may be re-shared by BCBSMT as allowed or required by law. If such sharing is required, the person or agency getting the information will be responsible for protecting it.
- > This authorization is valid for two years from today, or until I cancel coverage.
  - o I have the right to cancel the authorization at any time, in writing, by contacting BCBSMT.
  - o I or anyone I authorize to represent me will receive a copy of this authorization upon request.
  - o Any cancellation will not affect the activities of BCBSMT before the date such cancellation is received by BCBSMT.
- I present any statements and answers on this Application as FACTS. To the best of my knowledge and belief, they are true and complete. These facts are the basis of my Application.
- The Application will become a part of the contract between BCBSMT and me.
- My agent (if I have one) and I confirm that I have read and understood the Application and reviewed the details of the plan I chose.
- This individual or family plan is meant to be paid as my personal expense.
- Only I or a family member, or an allowed third party as outlined in the Application, will pay BCBSMT directly.
- BCBSMT does not accept payments directly from third parties except from those listed on page 13.
- If these rules are broken, any payments made by a third party will not be credited to my account or coverage. These payments may not be refunded to me. This may result in the cancellation of my coverage for nonpayment.

**WARNING:** ANY PERSON WHO KNOWINGLY, AND WITH INTENT TO INJURE, DEFRAUD OR DECEIVE ANY INSURER, MAKES ANY CLAIM FOR THE PROCEEDS OF AN INSURANCE POLICY CONTAINING ANY FALSE, INCOMPLETE OR MISLEADING INFORMATION MAY BE FOUND GUILTY OF A FELONY IN A COURT OF LAW.

<sup>1</sup> Some exceptions apply during a Special Enrollment Period (SEP). Check with your BCBSMT agent or Customer Service.

# Did you work with an agent?

Applicant Name:

SSN:

#### AGENTS, COMPLETE THIS SECTION (IF APPLICABLE)

#### I certify that:

- I provided the Application to the Applicant(s) for completion, or I personally asked the questions and recorded the answers as given.
- I provided written material to explain the benefits to the Applicant(s). This includes details about what may not be covered and any special details about their coverage.
- I have reviewed the required plan document(s) with the Applicant. This includes the Disclosure Statement(s) when requested.

Agent's Printed Name AND Signature		Date
Agent ID	Agent's Phone	
Agent's Email		

## Please read and sign below. (REQUIRED)

YOUR SIGNATURE MAKES THIS A CONTRACT IF/WHEN FULLY PROCESSED		
Primary Applicant's Printed Name AND Signature		Date
Parent or Legal Guardian of a Minor Child Printed Name AND Signature (if child is t	he Primary Applicant)	Date
If this authorization is signed by a personal representative on behalf of an ind minor child), complete the following:	ividual (other than a	a parent for a
Personal Representative's Printed Name AND Signature	Relationship	Date
Do you permit any adult spouse or dependent listed on pages 5-10 of this form Application? 🔽 🛯	to answer questior	ns about your

# Send us your Application.

#### TO MAKE SURE YOUR FORM IS PROCESSED AS QUICKLY AS POSSIBLE, REMEMBER TO:

- 0
- Sign your form.
- Send ALL PAGES of the form, EVEN IF SOME ARE BLANK.
- If you are working with a BCBSMT agent, please include your agent's information above.
- Please include all necessary materials when submitting this Application.
- If you are the Legal Guardian for anyone listed on the Application, please enclose a signed court decree.

#### PLEASE SUBMIT THIS FORM BY:

MAIL Blue Cross and Blue Shield of Montana, Attn: Individual Enrollment, P.O. Box 660819, Dallas, TX 75266-0819

#### FAX 800-279-7419

**Questions?** If you have any questions, please call your agent or call BCBSMT toll-free at **844-525-6188**. Visit **discoverbcbsmt.com** for frequently asked questions about membership, payment and benefits.



#### Health care coverage is important for everyone.

We provide free communication aids and services for anyone with a disability or who needs language assistance. We do not discriminate on the basis of race, color, national origin, sex, gender identity, age, sexual orientation, health status or disability.

To receive language or communication assistance free of charge, please call us at 855-710-6984.

If you believe we have failed to provide a service, or think we have discriminated in another way, contact us to file a grievance.

Office of Civil Rights Coordinator 300 E. Randolph St. 35th Floor Chicago, Illinois 60601 Phone: TTY/TDD: Fax: 855-664-7270 (voicemail) 855-661-6965 855-661-6960

You may file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, at:

U.S. Dept. of Health & Human Services 200 Independence Avenue SW Room 509F, HHH Building 1019 Washington, DC 20201 Phone: 800-368-1019 TTY/TDD: 800-537-7697 Complaint Portal: https://ocrportal.hhs.gov/ocr/portal/lobby.jsf Complaint Forms: http://www.hhs.gov/ocr/office/file/index.html



If you, or someone you are helping, have questions, you have the right to get help and information in your language at no cost. To talk to an interpreter, call 855-710-6984.

Español Spanish	Si usted o alguien a quien usted está ayudando tiene preguntas, tiene derecho a obtener ayuda e información en su idioma sin costo alguno. Para hablar con un intérprete, llame al 855-710-6984.
العربية Arabic	إن كان لديك أو لدى شخص تساعده أسئلة، فلديك الحق في الحصول على المساعدة والمعلومات الضرورية بلغتك من دون اية تكلفة. للتحدث مع مترجم فوري، اتصل على الرقم 6984-710-855.
繁體中文 Chinese	如果您, 或您正在協助的對象, 對此有疑問, 您有權利免費以您的母語獲得幫助和訊息。 洽詢一位翻譯員, 請撥電話 號碼 855-710-6984。
Français French	Si vous, ou quelqu'un que vous êtes en train d'aider, avez des questions, vous avez le droit d'obtenir de l'aide et l'information dans votre langue à aucun coût. Pour parler à un interprète, appelez 855-710-6984.
Deutsch German	Falls Sie oder jemand, dem Sie helfen, Fragen haben, haben Sie das Recht, kostenlose Hilfe und Informationen in Ihrer Sprache zu erhalten. Um mit einem Dolmetscher zu sprechen, rufen Sie bitte die Nummer 855-710-6984 an.
ગુજરાતી Gujarati	જો તમને અથવા તમે મદદ કરી રહ્યા હોય એવી કોઈ બીજી વ્યક્તિને એસ.બી.એમ. કાયેક્રમ બાબતે પ્રશ્નો હોય, તો તમને વિના ખર્ચે, તમારી ભાષામાં મદદ અને માહિતી મેળવવાનો હક્ક છે. દુભાષિયા સાથે વાત કરવા માટે આ નંબર 855-710-6984 પર કૉલ કરો.
हिंदी Hindi	र्यादे आपके, या आप जिसकी सहायता कर रहे हैं उसके, प्रश्न हैं, तो आपको अपनी भाषा में निःशुल्क सहायता और जानकारी प्राप्त करने का अधिकार है। किसी अनुवादक से बात करने के लिए 855-710-6984 पर कॉल करें ।.
Italiano Italian	Se tu o qualcuno che stai aiutando avete domande, hai il diritto di ottenere aiuto e informazioni nella tua lingua gratuitamente. Per parlare con un interprete, puoi chiamare il numero 855-710-6984.
한국어 Korean	만약 귀하 또는 귀하가 돕는 사람이 질문이 있다면 귀하는 무료로 그러한 도움과 정보를 귀하의 언어로 받을 수 있는 권리가 있습니다. 통역사가 필요하시면 855-710-6984 로 전화하십시오.
Diné Navajo	T'áá ni, éí doodago ła'da bíká anánílwo'ígíí, na'ídíłkidgo, ts'ídá bee ná ahóóti'i' t'áá níík'e níká a'doolwoł dóó bína'ídíłkidígíí bee nił h odoonih. Ata'dahalne'ígíí bich'i' hodíílnih kwe'é 855-710-6984.
فارسی Persian	اگر شما، یا کسی که شما به او کمک می کنید، سؤالی داشته باشید، حق این را دارید که به زبان خود، به طور رایگان کمک و اطلاعات دریافت نمایید. جهت گفتگو با یک مترجم شفاهی، با شماره 6984-710-855 تماس حاصل نمایید.
Polski Polish	Jeśli Ty lub osoba, której pomagasz, macie jakiekolwiek pytania, macie prawo do uzyskania bezpłatnej informacji i pomocy we własnym języku. Aby porozmawiać z tłumaczem, zadzwoń pod numer 855-710-6984.
Русский Russian	Если у вас или человека, которому вы помогаете, возникли вопросы, у вас есть право на бесплатную помощь и информацию, предоставленную на вашем языке. Чтобы связаться с переводчиком, позвоните по телефону 855-710-6984.
Tagalog Tagalog	Kung ikaw, o ang isang taong iyong tinutulungan ay may mga tanong, may karapatan kang makakuha ng tulong at impormasyon sa iyong wika nang walang bayad. Upang makipag-usap sa isang tagasalin-wika, tumawag sa 855-710-6984.
اردو Urdu	اگر آپ کو، یا کسی ایسے فرد کو جس کی آپ مدد کررہے ہیں، کوئی سوال درپیش ہے تو، آپ کو اپنی زبان میں مفت مدد اور معلومات حاصل کرنے کا حق ہے۔ مترجم سے بات کرنے کے لیے، 6984-710-855 پر کال کریں۔
Tiếng Việt Vietnamese	Nều quý vị, hoặc người mà quý vị giúp đỡ, có câu hỏi, thì quý vị có quyền được giúp đỡ và nhận thông tin bằng ngôn ngữ của mình miễn phí. Để nói chuyện với một thông dịch viên, gọi 855-710-6984.
Tiếng Việt	Nếu quý vị, hoặc người mà quý vị giúp đỡ, có câu hỏi, thì quý vị có quyền được giúp đỡ và nhận thông tin